



# What's New

Fabasoft Contracts

Copyright © Fabasoft R&D GmbH, Linz, Austria, 2024.

All rights reserved. All hardware and software names used are registered trade names and/or registered trademarks of the respective manufacturers.

No rights to our software or our professional services, or results of our professional services, or other protected rights can be based on the handing over and presentation of these documents.

## Contents

<b>1 Fabasoft Contracts 2024 May Release</b>	<b>5</b>
1.1 Users	5
1.1.1 Subscription rights on contracts	5
<b>2 Fabasoft Contracts 2024 February Release</b>	<b>5</b>
2.1 Users	5
2.1.1 All Documents	5
<b>3 Fabasoft Contracts 2023 December Release</b>	<b>5</b>
3.1 Users	5
3.1.1 Update settings for contract lists/legal areas	5
3.1.2 Presetting for registering documents	5
<b>4 Fabasoft Contracts 2023 November Release</b>	<b>5</b>
4.1 Users	6
4.1.1 Webservice-Interface SearchContracts/SearchLegalFile	6
4.1.2 Inspection role	6
<b>5 Fabasoft Contracts 2023 October Release</b>	<b>6</b>
5.1 Users	6
5.1.1 Tab "Canceled external rooms"	6
<b>6 Fabasoft Contracts 2023 August Release</b>	<b>6</b>
6.1 Users	6
6.1.1 Importing a Contract via an Excel Worksheet	6
<b>7 Fabasoft Contracts 2023 June Release</b>	<b>6</b>
7.1 Users	6
7.1.1 Different contract signatories in subordinate contracts	7
<b>8 Fabasoft Contracts 2023 April Release</b>	<b>7</b>
8.1 Users	7
8.1.1 Importing a Contract via an Excel Worksheet: Multiple Signatories	7
<b>9 Fabasoft Contracts 2023 March Release</b>	<b>7</b>
9.1 Users	7
9.1.1 Signing Process for legal files	7
9.1.2 Calendar for all contract appointments & follow-ups	7
9.1.3 Joint registration of jointly uploaded documents	7
<b>10 Fabasoft Contracts 2023 February Release</b>	<b>7</b>

10.1 Users.....	8
10.1.1 More Flexible Creation of Contracts.....	8
10.1.2 Extended Functionality When Assigning Documents.....	8
10.1.3 Standard Legal File Status for Legal Files.....	8
10.1.4 New widget "My Responsibilities".....	8
10.1.5 Extension of the category "Contractual Partner" by the widget "Further Documents".....	8
10.1.6 Restrict internal signers.....	8
10.1.7 Retrieve documents from the external room.....	8
10.1.8 Number of approvers.....	8
<b>11 Fabasoft Contracts 2022 November Release</b> .....	<b>9</b>
11.1 Users.....	9
11.1.1 Extended Functionality of Approval Levels.....	9
11.1.2 Support for Adobe Sign.....	9
11.1.3 Import of Legal Files.....	10
11.1.4 Import of List Elements.....	10

## 1 Fabasoft Contracts 2024 May Release

Find out more about new features and improvements in Fabasoft Contracts.

### 1.1 Users

As an end user, you can expect the following new features.

#### 1.1.1 Subscription rights on contracts

It is now possible to grant subscription rights (read access) on specific contracts for specific users by selecting contract folders in which the desired users have read or change access. Additionally, there is a new widget displayed in these selected contract folders, displaying the contracts with subscription rights as links.

## 2 Fabasoft Contracts 2024 February Release

Find out more about new features and improvements in Fabasoft Contracts.

### 2.1 Users

As an end user, you can expect the following new features.

#### 2.1.1 All Documents

Within contracts, legal files and requests, there is a new widget that shows the available documents without a folder hierarchy.

## 3 Fabasoft Contracts 2023 December Release

Find out more about new features and improvements in Fabasoft Contracts.

### 3.1 Users

As an end user, you can expect the following new features.

#### 3.1.1 Update settings for contract lists/legal areas

The background tasks of all contracts/legal files in contract folder/legal area can now be updated.

#### 3.1.2 Presetting for registering documents

Users can select their preference for how the documents in a contract/legal file/request are registered (individually, together, or by selection when uploading).

## 4 Fabasoft Contracts 2023 November Release

Find out more about new features and improvements in Fabasoft Contracts.

## 4.1 Users

As an end user, you can expect the following new features.

### 4.1.1 Webservice-Interface SearchContracts/SearchLegalFile

This interfaces can be used to output headdata for one or more contracts/legal files. The user can restrict the search using various parameters.

### 4.1.2 Inspection role

On a contract/legal file, users can read contracts/legal files by means of file inspection. To do this, the new permission level `Inspection: Selected Files` is required on the contract list/legal area, which allows the user to read the settings of the contract list/legal area.

## 5 Fabasoft Contracts 2023 October Release

Find out more about new features and improvements in Fabasoft Contracts.

### 5.1 Users

As an end user, you can expect the following new features.

#### 5.1.1 Tab “Canceled external rooms”

This tab contains a list of all cancelled external rooms in this contract. It is only displayed if there are cancelled external rooms in the contract.

## 6 Fabasoft Contracts 2023 August Release

Find out more about new features and improvements in Fabasoft Contracts.

### 6.1 Users

As an end user, you can expect the following new features.

#### 6.1.1 Importing a Contract via an Excel Worksheet

When importing contracts using Excel, a new import column `overridekeys` is available. With this column properties can be cleared in the import and lists can be overridden.

## 7 Fabasoft Contracts 2023 June Release

Find out more about new features and improvements in Fabasoft Contracts.

### 7.1 Users

As an end user, you can expect the following new features.

### 7.1.1 Different contract signatories in subordinate contracts

When creating subordinated contracts, the signatory partner is prefilled with the one of the superordinated contract. This signatory can now also be changed in subordinated contracts.

## 8 Fabasoft Contracts 2023 April Release

Find out more about new features and improvements in Fabasoft Contracts.

### 8.1 Users

As an end user, you can expect the following new features.

#### 8.1.1 Importing a Contract via an Excel Worksheet: Multiple Signatories

When importing contracts via an excel worksheet, it is possible to migrate multiple contract partners. Therefore, the field "Multiple Signatories" (contact folder properties > "Administration" tab) has to be checked, otherwise, it is not possible to migrate multiple signatories

## 9 Fabasoft Contracts 2023 March Release

Find out more about new features and improvements in Fabasoft Contracts.

### 9.1 Users

As an end user, you can expect the following new features.

#### 9.1.1 Signing Process for legal files

Analogous to contracts, it is now also possible to use signing processes on legal files. This is possible both in the menu of the legal file and in the BPMN processes. In addition, this also makes it possible to restrict or pre-fill the signers on the legal areas.

#### 9.1.2 Calendar for all contract appointments & follow-ups

Follow-Ups, once you have the Follow-Up widget available on Home, will be displayed in the calendar on the dashboard and in the contract folders. Only Follow-Ups created in the context of contract folders will be displayed.

#### 9.1.3 Joint registration of jointly uploaded documents

If documents are uploaded at the same time, it can now be decided whether the documents should be registered individually or together. When registering together, the entries or settings made during registration are automatically used for all uploaded documents.

## 10 Fabasoft Contracts 2023 February Release

Find out more about new features and improvements in Fabasoft Contracts.

## 10.1 Users

As an end user, you can expect the following new features.

### 10.1.1 More Flexible Creation of Contracts

While creating a contract within a specific contract folder you can now choose a different folder to store the contract, provided that you have the required access rights. The same applies to subsequent (following) and subordinate contracts. In this respect, you can now create a contract and, for example, its subordinate contract in different contract folders.

### 10.1.2 Extended Functionality When Assigning Documents

When assigning documents to contracts, you can now specify a target path so that you can also assign the documents to a filing structure. Furthermore, it is now also possible to assign documents to legal files. Furthermore, documents can be assigned to contact persons or contact organizations by means of a new menu action for assigning documents to contract partners.

### 10.1.3 Standard Legal File Status for Legal Files

In the settings of a legal area, it is now possible, analogous to contract folders, to store a default legal file status. The selected status is then always preselected when creating a new legal file.

### 10.1.4 New widget "My Responsibilities"

There is now a new "My Responsibilities" widget on the Personal Dashboard. This lists all active contracts in which you are entered as an Internal Responsible.

### 10.1.5 Extension of the category "Contractual Partner" by the widget "Further Documents"

As soon as a contact person/contact organization is assigned the category "Contractual Partner", there is now an additional widget "Additional documents" in which you can store all contract partner documents that are not directly relevant to the contract. Documents can now also be assigned to this list via the import "Assign documents to contract partner".

### 10.1.6 Restrict internal signers

Internal signers used in the signing process or on contracts can be restricted on the contract list. If the available internal signers have been restricted on the contract list, only these restricted users will be available.

### 10.1.7 Retrieve documents from the external room

In addition to the action retrieve documents, it is possible to retrieve all documents before dissolving an external room. The retrieved objects are stored at the place where the external area was before.

### 10.1.8 Number of approvers

The number of approvers can be used to determine how many approvers are required. Thus, for high sums and many approval levels, not all approvers always have to approve.



## 11 Fabasoft Contracts 2022 November Release

Find out more about new features and improvements in Fabasoft Contracts.

### 11.1 Users

As an end user, you can expect the following new features.

#### 11.1.1 Extended Functionality of Approval Levels

It is now possible to define not only standard limits for approval levels but also special cases. To this end, a new field has been added in the “Administration” tab of the Contract Manager configuration settings, named *Special Cases for Approval Levels*. At the same time, the existing field where you can define limits has been renamed to *Default Limits for Approval Levels*. The new dialog for the definition of a special case is depicted in the following screenshot.

Create Special Case

Support

Create a special case for approval levels

You can select contract types and define periods to determine the scope of the special case.

Contract Types \*

Type here to search for entries ...

Period

Operator \*

Time Interval

Limits

Show Details (2)

	Approval Level *	Limit
1	DepA	EUR 3,000,00
2	DepB	EUR 6,000,00

Add Entry

Name

New Special Case

Furthermore, until now it was possible to define approval levels and limits only globally in the Contract Manager configuration. Now you can define approval levels and limits on a contract folder level as well. The approval levels and limits in the contract folder override the global ones, which means that for all contracts belonging to the specific contract folder, the contract folder settings will be applied instead of the global ones. If you navigate in the “Administration” tab of a contract folder settings, you can now find the same fields for the approval levels and limits as in the Contract Manager configuration, once you activate the option “Override Approval Levels of the Configuration”.

#### 11.1.2 Support for Adobe Sign

Adobe Sign is now supported for digitally signing contract documents. It just needs to be enabled in the Administration tab of the Contract Manager Configuration.

### 11.1.3 Import of Legal Files

Legal files can now be imported from an Excel or CSV file. Furthermore, legal files can be imported along with their documents from a ZIP archive. Lastly, it is now possible to use an Excel or CSV file to assign a category to the documents of a legal file (as well as of a contract).

### 11.1.4 Import of List Elements

It is now possible to import elements, for example user objects, documents, etc., from an Excel or CSV file into element lists that can be found in the properties of a contract or legal file. Apart from the attributes offered by the element's class, it is possible to include user-defined attributes as columns in the Excel/CSV file.